Welcome!

Stakeholder Engagement Orientation

2023-2043 Integrated Resource Plan, Southwestern Public Service Company

Tuesday, May 16, 2023

2:00 - 4:30 PM MDT



Purpose of Today's Meeting

- Our primary objective is to create a dialogue among stakeholders to inform the Integrated Resource Plan.
- Discussion topics include:
 - Context for the facilitated stakeholder process
 - Overview of SPS system
 - Stakeholder introductions and areas of interest
 - Identification of missing voices
 - Feedback on proposed plan for engagement
 - Requests of stakeholders
 - Next meeting/workshop

Note: this meeting is being recorded and will be available as public information. The link to the recording will be included in the meeting summary.



Key ZOOM Features for our Conversation



- Mute (microphone) please mute when not speaking
- Video button controls the camera focused on you; please start video when you are speaking
- Reactions button includes the option to raise or lower your hand
- Chat window allows you to offer ideas to entire group or respond to specific questions.



The Facilitated Stakeholder Process is Now Required for Integrated Resource Plans

- November 2022, New Mexico Public Regulation Commission put new procedures in place (Case 21-00128-UT).
- Commission-appointed facilitator enables the stakeholder conversations and produces a report on how this process worked.
- Specific stakeholder deliverables are the Statement of Need and the Action Plan.
- Process required to commence by April 15 for SPS's filing on Oct. 15, 2023.



Sequence of Steps in the Integrated Resource Plan Process

Stakeholder Process 6 months before filing 30 days for public comment, 30 additional days for utility response to public comments, 30 additional days for PRC Utility Division to file statement regarding compliance of Statement of Need (SON) and Action Plan (AP)

PRC has 120 days after filing to determine if SON and AP are compliant, or if re-filing is required. If no action is taken, SON and AP are deemed accepted.

Plan submitted to NM Public Regulation Commission – "Filing"

October 15, 2023

Request for Proposals, if needed, issued within 5 months of PRC's acceptance of SON and AP



GRIDWORKS' Team Members for New Mexico Stakeholder Engagement



Deborah Shields Project Administrator



Jay Griffin Facilitator



Margie Tatro Facilitator

Gridworks convenes, educates, and empowers stakeholders working to decarbonize our economy.

<u>www.gridworks.org</u> GRIDWORKS is a non-profit organization.



Amanda Ormond Strategic Advisor



Matthew Tisdale Strategic Advisor & Facilitator

SPS IRP Team and System Overview



- Introduce SPS team
- SPS System Overview
- Q&A Session
 - Grounding: What stands out for you?
 - Reflective: What concerns do you have?
 - Interpretive and Decisional: What do I want to explore further or need more information about?
 - Be thinking about: "My top interest as we move forward is ..."



Southwestern Public Service

Electric System Overview



Stakeholder Introductions

Organizations in attendance (Roll-call format):

Please come off mute, enable your camera (start video) and share your

- Name
- The topic related to the 20-year plan that you are most interested in

Organizations or people not yet introduced.

Organizations/people who cannot attend today.

Are there organizations not here today who you feel should be in these conversations? (please add suggestions to the "chat")



You are Invited to Participate as Stakeholders

- We request that stakeholders:
 - Provide actionable feedback regarding Statement of Need, Action Plan, and IRP Drafts.
 - Attend as many meetings as possible. Review meeting materials in advance. Review summaries from meetings, especially if a meeting is missed.
 - Work offline in working groups, if interested.
 - Consider views and input of other stakeholders.
 - Share experience and expertise, perhaps presenting to the group, as needed.



Stakeholder Engagement Includes Three Phases



May - June July – August September - October

May 16: 2 – 4:30 PM

June 1: 2 - 4 PM

June 13 & 14: 12-5 & 9-3

workshop

July 6: 1 - 5 PM

August 1 & 2: 12-5 & 9-3

workshop

August 29: 2 - 3:30 PM

Sept. 21: 1 – 5 PM

Oct. 26: 2 – 3:30 PM

1: Grounding and Statement of Need, Prepare for Modeling

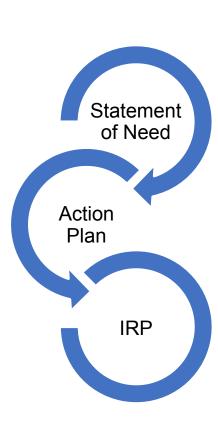
2: Model Runs and Produce Action Plans

3: IRP Reviews and Process Feedback



Proposed Next Steps

- June 1, 2:00 4:00 PM, Zoom
 - Build a foundation of shared knowledge through electric system tutorials
 - Include missing voices, if any
- June 13-14, In-person attendance encouraged,
 Zoom participation also available, place TBD
 - Continue building foundation of knowledge
 - Statement of need
 - Modeling scenarios and parameters
 - Other topics of specific interest





Materials for this and future meetings available at: New Mexico Energy Planning - Gridworks or

https://gridworks.org/initiatives/new-mexico-energy-planning/